



Dashboard Folders for Jira

Easier way to organize and access your dashboards

The value of good dashboards



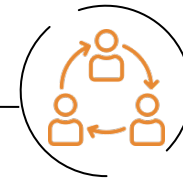
Enhanced Visibility

- Real-time visibility into project health.
- Comprehensive display of related information.



Performance Tracking & Trends

- Monitors project performance over time.
- Identifies patterns for proactive adjustments.



Alignment of Teams

- Aligns project teams and management.
- Focuses on key metrics for unified understanding.



Challenges with Jira Dashboards

Visibility Issues

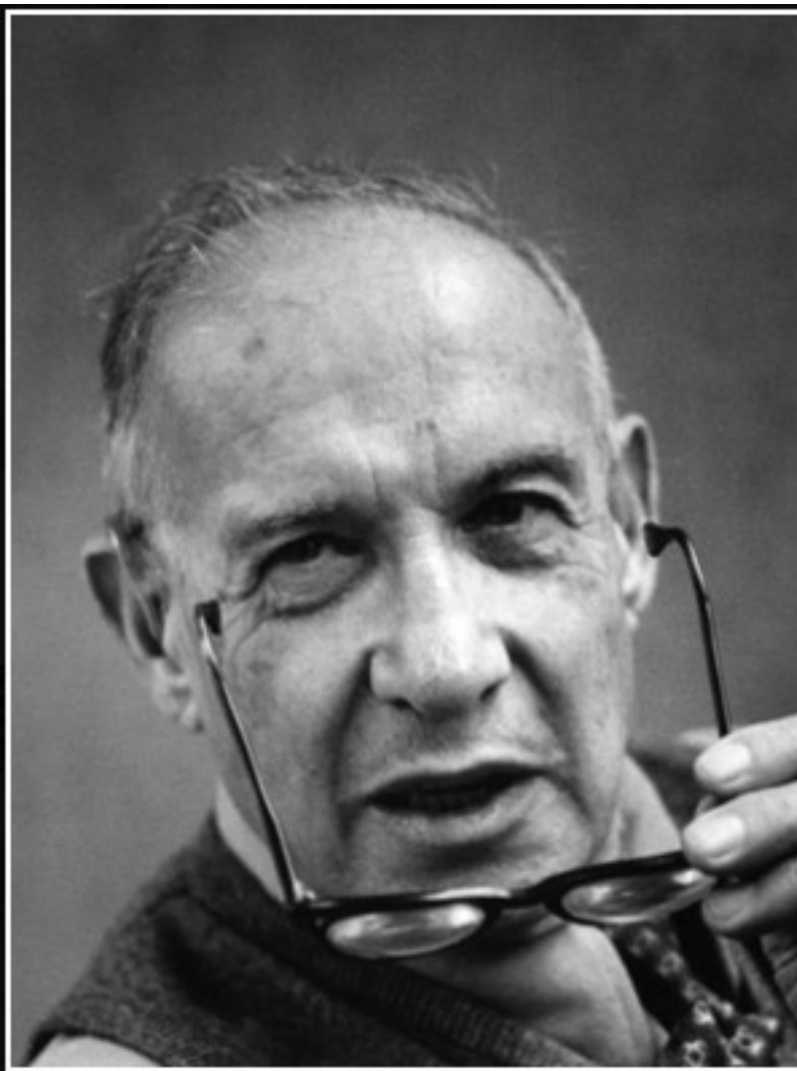
- Hidden or inaccessible dashboards
- Underutilized by users
- Dashboards becoming forgotten or outdated
- Difficult to identify dashboards due to different naming conventions

Poor Design Approaches

- Performance issues from excessive gadgets
- Suboptimal gadget usage
- Incorrect permission settings

Duplicated Efforts

- Repetitive creation of filters and dashboards
- Inconsistent dashboard creation across teams



What gets measured gets managed.

— *Peter Drucker* —

Benefits with Dashboard Folders

For Management

- Align the team on common business objectives
- Standardize the dashboards for diverse reporting needs
- Simplify navigation to specific dashboards.

For Jira Admins

- Minimize performance issues caused by misconfigured dashboards
- Promote sharing of well-designed dashboards

For Project Admins

- Group related dashboards together
- Better visibility on the project

For Project Teams

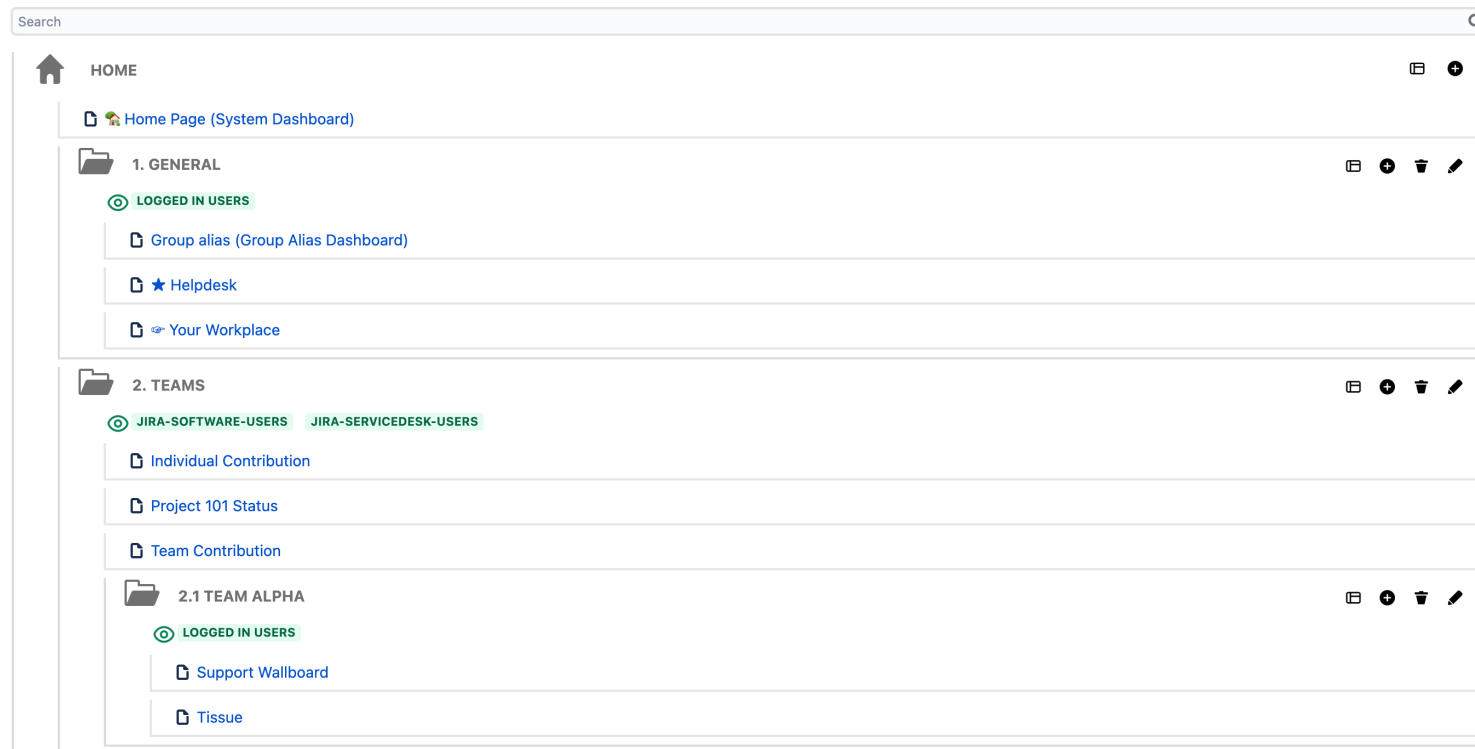
- Easily accessible via top menu or project sidebar.
- Enable dashboard reuse, reducing duplication.



Use Case #1

Q I have too many dashboards to manage and navigate

A [Organise the Dashboards into folders](#)



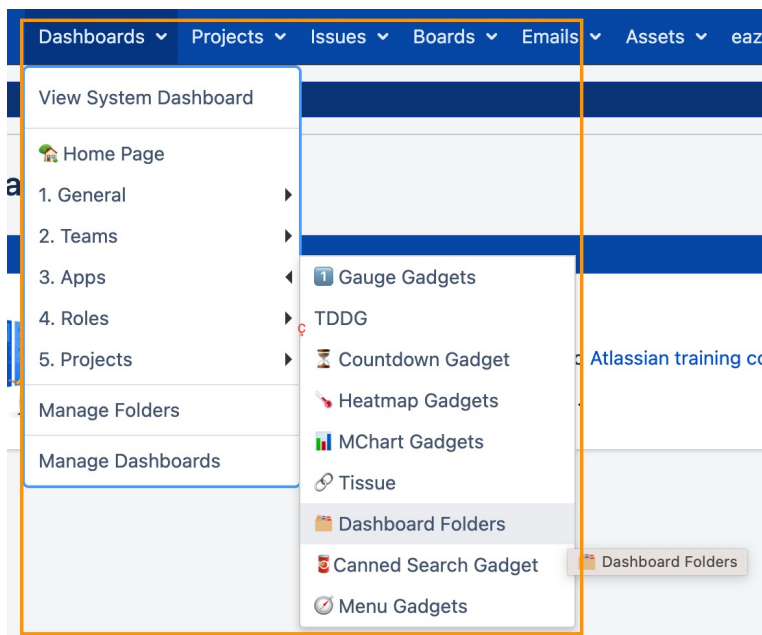
Tip: You can organize your dashboards and cascade folder within other folders



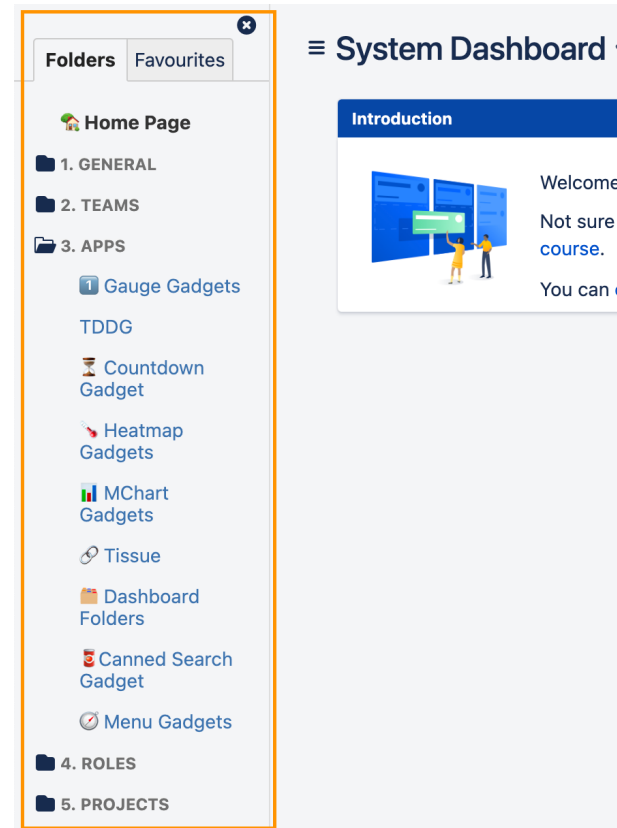
Use Case #2

Q I want to access my dashboards easily from anywhere

A Cascading View of Dashboard Folders



Top bar navigation



Side bar navigation

Tip: You can view the folders from the top navigation bar or dashboard side bar



Use Case #3

Q I want different group of users to view different sets of dashboards

A [Share Dashboard Folders with different user groups](#)

Edit Folder Details

Folder Name

Viewers

Select Viewers

- Private
- Public
- Logged In users
- Shared to Group/Project



Edit Folder Details



Folder Name

Viewers

Select Viewers

Group(s) + Add

Project > + Add

Role(s) + Add

Tip: Specific user groups will be able to see the dashboards without needing to favourite them



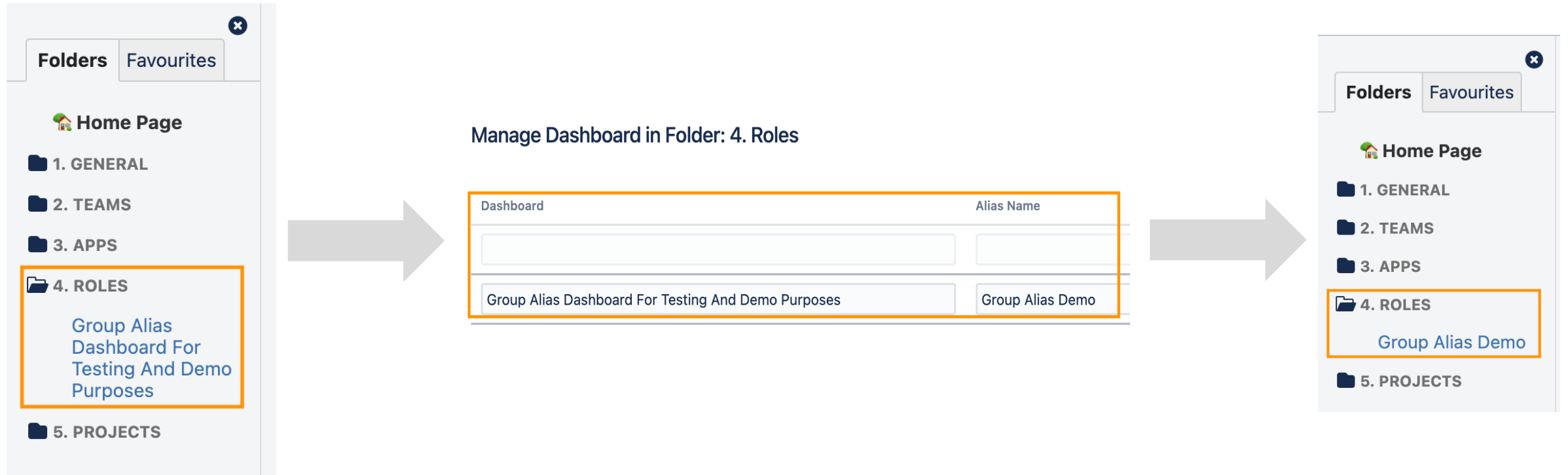
Use Case #4



I want my dashboards to have self-explanatory names for ease of identification



You can define aliases for contextual access while maintaining a long name for each of management



Tip:

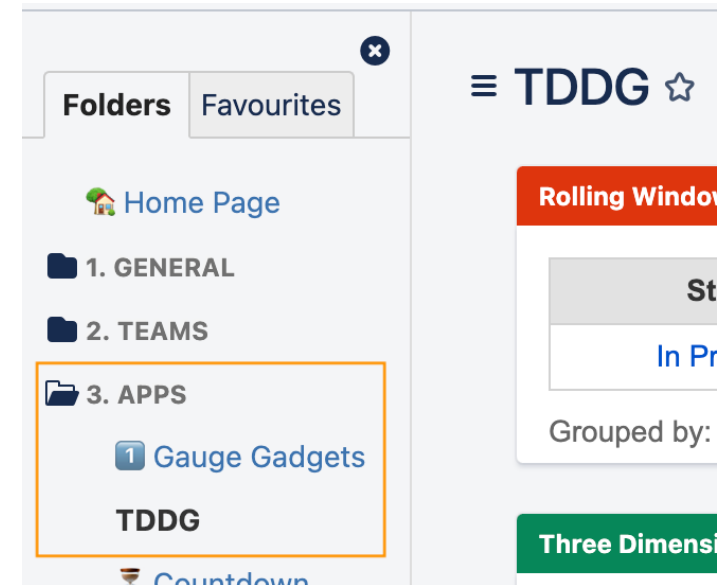
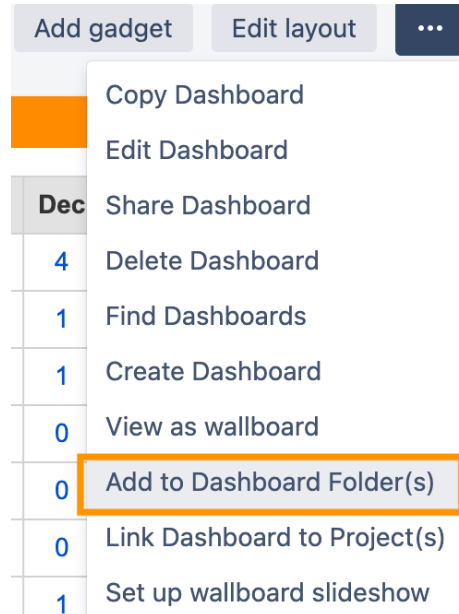
You can have your own aliases for dashboards for easy identification



Use Case #5

Q I want to share a useful dashboard with my team members

A Easily [Associate Dashboard to Folder](#)

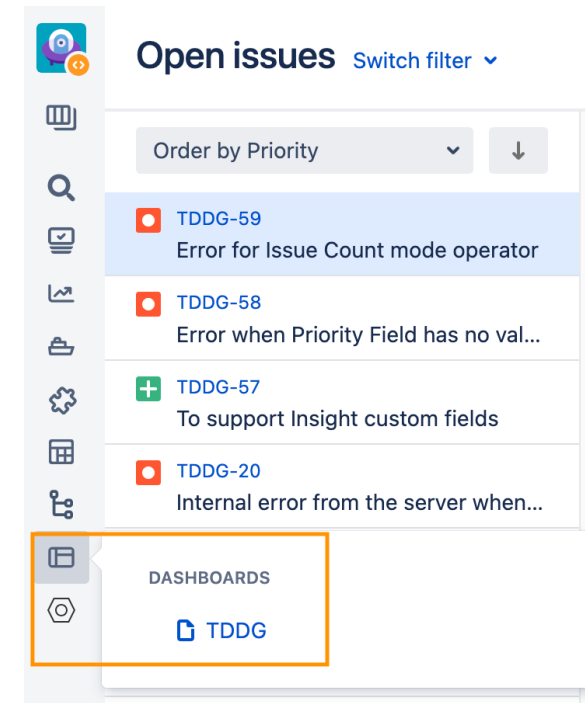
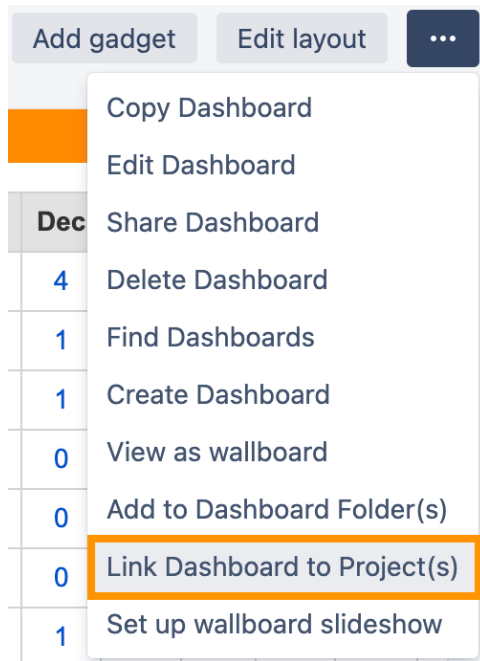


Tip: Beside Jira admins, [Dashboard Folders Plugin Administrators](#) can also perform this action.



Use Case #6

- Q** I want my dashboard to be linked to my project
- A** You can easily [link dashboard to projects](#)

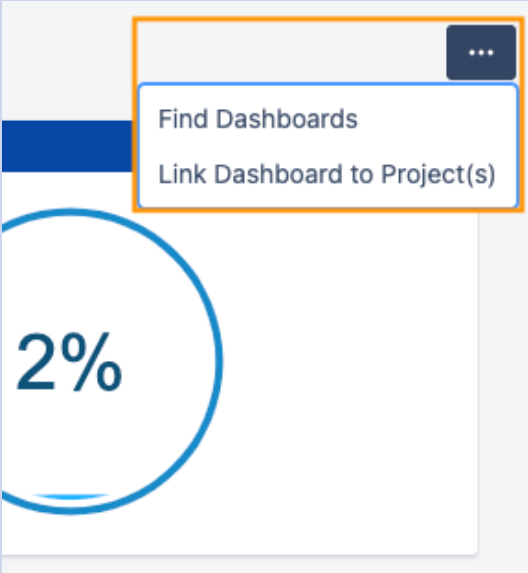
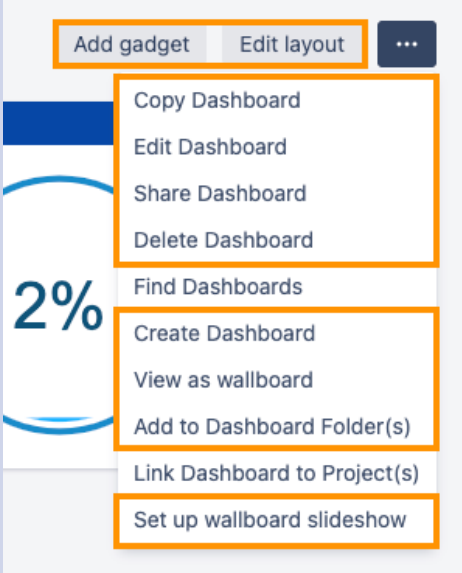




Use Case #7

Q I want to allow/deny users from creating dashboards

A [Restricting Dashboard Permissions](#)

| Restricted | Not Restricted |
|--|--|
|  |  |

Tip: This feature can block external users from gathering insights on the project data if they need to view issues only

More Benefits of Dashboard Folders



1

Association of dashboards with Teams and Projects.

2

Aliases for Dashboard for easier selection

3

Users can effortlessly select their desired dashboards instead of having to search for them.

4

Improved and unified dashboard designs

5

Alignment to business objectives

Reviews



Very nice add-on for organizing dashboards based on topics. There are minor css problems that I'm sure will be resolved quickly. :)

– Pujan Ziaie

I received the plugin just in time. Thanks to the team! Plugin works wonderfully!

– Maxim Hausmann

This is a great plugin, I like it very much and my client is very satisfied. Moreover the support team is very responsive and willing to help. Definitely recommended!

– Karim ANNOUCHE

Additional Resources



- [Marketplace Listing](#)
- [User Guide](#)
- [Our Service Desk](#)

We welcome any feedback and suggestions for improvement 😊



Other Related Apps



[Menu Gadget](#) is a free Jira app that allows users to group related filters and webpage links (reports, Confluence pages, other dashboards, code repository, etc.) in their dashboards. Together with Dashboard Folders, users can discover and access resources to work more efficiently.



[Canned Search Gadget](#) enables users to search issues quickly using canned queries. Users only need to enter the key info with the remaining criteria preset in advance. Useful for helpdesk agents who need to retrieve tickets quickly.